

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**Southern District of Texas**

(State)

Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Cineworld Holdings Limited

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 0 1 1 3 2 1 8 7 4

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
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8th Floor Vantage London, Great West Road

Number Street

Number Street

P.O. Box

Brentford, England, UKTW8 9AG

City

State

Zip Code

City State Zip Code

**Location of principal assets, if different from principal place of business**

County

Number Street

City State Zip Code

5. Debtor's website (URL) https://www.cineworldplc.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Cineworld Holdings Limited  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .**  
**512131 - Motion Picture Theaters (except Drive-Ins)**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check One:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes.

District \_\_\_\_\_

When MM/DD/YYYY

Case number \_\_\_\_\_

District \_\_\_\_\_

When MM/DD/YYYY

Case number \_\_\_\_\_

If more than 2 cases, attach a separate list.

Debtor Cineworld Holdings Limited Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☐ No ☒ Yes. Debtor See Rider 1 Relationship Affiliate  
 District Southern District of Texas When 09/07/2022  
 List all cases. If more than 1, attach a separate list. Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?** Check all that apply:  
☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** (Check all that apply.)  
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other \_\_\_\_\_

**Where is the property?**

Number Street  
 City State Zip Code

**Is the property insured?**

☐ No  
☐ Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** Check one:  
☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors<sup>1</sup>**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input checked="" type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

<sup>1</sup> The estimated number of creditors and estimated amounts of assets and liabilities are being listed on a consolidated basis for all Debtor affiliates listed on Rider 1, attached hereto.

Debtor Cineworld Holdings Limited Case number (if known) \_\_\_\_\_  
 Name

<b>15. Estimated assets</b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input checked="" type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

<b>16. Estimated liabilities</b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input checked="" type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2022  
 MM/ DD / YYYY

**X**

/s/ James A. Mesterharm

Signature of authorized representative of debtor

James A. Mesterharm

Printed name

Title Chief Restructuring Officer

**18. Signature of attorney**

**X**

/s/ Matthew D. Cavanaugh

Signature of attorney for debtor

Date

09/07/2022

MM/DD/YYYY

Matthew D. Cavanaugh

Printed name

Jackson Walker LLP

Firm name

1401 McKinney Street, Suite 1900

Number

Street

Houston

City

Texas

State

77010

ZIP Code

(713) 752-4200

Contact phone

mcavanaugh@jw.com

Email address

24062656

Bar number

Texas

State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
<b>Southern District of Texas</b>	
(State)	
Case number (if known): _____	Chapter <u>11</u>

☐ Check if this is an amended filing

**Rider 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Cineworld Group plc.

<p>Cineworld Group plc          13th Avenue Partners, L.L.C.          A 3 Theatres of San Antonio, Ltd.          A 3 Theatres of Texas, Inc.          Augustus 1 Limited          Augustus 2 Limited          Basildon Cinema 2 Limited          Basildon Cinema Number Two 2 Limited          Bromley Cinema 2 Limited          Busby AssignCo, LLC          Cinebarre, LLC          Cinemas Associates, LLC          Cine-UK Limited          Cineworld Cinema Properties Limited          Cineworld Cinemas Holdings Limited          Cineworld Cinemas Limited          Cineworld Elite Picture Theatre (Nottingham) Limited          Cineworld Estates Limited          Cineworld Funding (Jersey) Limited          Cineworld Holdings Limited          Cineworld HunCo Kft.          Cineworld South East Cinemas Limited          City Screen (Brighton) Limited          City Screen (Liverpool) Limited          City Screen (S.O.A.) Limited          City Screen (Stratford) Limited          City Screen (York) Limited          Classic Cinemas Limited          Consolidated Theatres Management, L.L.C.          Crown Finance US, Inc.          Crown Intermediate Holdco, Inc          Crown Theatre Corporation          Crown UK HoldCo Limited          CS (Brixton) Limited          CS (Exeter) Limited          CS (Norwich) Limited          Eastgate Theatre, Inc.          Edwards Theatres, Inc.          Empire Cinema 2 Limited          Frederick Plaza Cinema, Inc.          Gallery Cinemas Limited          Gallery Holdings Limited          Great Escape LaGrange LLC</p>	<p>Great Escape LLC          Great Escape of Nitro, LLC          Great Escape of O'Fallon, LLC          Great Escape Theatres of Bowling Green, LLC          Great Escape Theatres of Harrisburg, LLC          Great Escape Theatres of Lebanon, LLC          Great Escape Theatres of New Albany, LLC          Great Escape Theatres, LLC          Hemel Hempstead Two Cinema 2 Limited          Hollywood Theaters III, Inc.          Hollywood Theaters, Inc.          Hoyts Cinemas Corporation          Interstate Theatres Corporation          Lois Business Development Corporation          McIntosh Properties, LLC          Newcastle Cinema 2 Limited          Newman Online Limited          Next Generation Network, Inc.          Oklahoma Warren Theatres II, LLC          Oklahoma Warren Theatres, LLC          Pacific Rim Business Development Corporation          Picturehouse Bookings Limited          Picturehouse Cinemas Limited          Picturehouse Entertainment Limited          Poole Cinema 2 Limited          R.C. Cobb II, LLC          R.C. Cobb, Inc.          Ragains Enterprises LLC          RCI/FSSC, LLC          RCI/RMS, LLC          Regal – 18, LLC          Regal Cinemas Corporation          Regal Cinemas Holdings, Inc.          Regal Cinemas II, LLC          Regal Cinemas, Inc.          Regal CineMedia Corporation          Regal CineMedia Holdings, LLC          Regal Distribution Holdings, LLC          Regal Distribution, LLC          Regal Entertainment Group          Regal Entertainment Holdings II LLC          Regal Entertainment Holdings, Inc.          Regal Gallery Place, LLC</p>
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Regal Investment Company  
Regal Licensing, LLC  
Regal Stratford, Inc.  
Regal/ATOM Holdings, LLC  
Regal/Cinebarre Holdings, LLC  
Regal/DCIP Holdings, LLC  
RegalRealty - 17, LLC  
Richmond I Cinema, L.L.C.  
The Movie Machine, L.L.C.  
UA Shor, LLC

UA Swansea, LLC  
United Artists Properties I Corp.  
United Artists Realty Company  
United Artists Theatre Circuit II, LLC  
United Artists Theatre Circuit, Inc.  
United Artists Theatre Company  
Valeene Cinemas, LLC  
Wallace Theater Holdings, Inc.  
Warren Oklahoma Theatres, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

\_\_\_\_\_  
In re:

CINEWORLD HOLDINGS LIMITED,

Debtor.  
\_\_\_\_\_

)  
)  
)  
)  
)  
)  
)

Chapter 11

Case No. 22-\_\_\_\_\_( )

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Augustus 2 Limited	100%



**Fill in this information to identify the case:**

Debtor name Cineworld Group plc, et al.

United States Bankruptcy Court for the: Southern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of Creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	<b>AMAS Ltd. T/A Jones Lang Lasalle</b> P.O. Box 55791, Docklands, London, England E14 7AE  Town Hall Market Place, Henley-on-Thames, England RG9 2AQ	credit_management@standardlife.com aamcashiers@eu.jll.com	Rent	N/A	N/A	N/A	\$7,849,764
2	<b>Arvest Bank</b> 1501 W Edmond Road, Edmond, OK 73003	Shandy Belford (405) 419-3834 sbelford@arvest.com	Bank Loans	N/A	N/A	N/A	\$11,900,000
3	<b>Bidvest Noonan (UK) Ltd.</b> St Magnus House 3, Lower Thames Street, London, England EC3R 6HD	44 844 225 1115 ar@bidvestnoonan.com	Trade Debt	N/A	N/A	N/A	\$3,214,557
4	<b>BNY Melon</b> 160 Queen Victoria Street, London, England EC4V 4LA	Joanne Hume 44 (0) 1202 689653 lan.johnson@bnymellon.com	Bank Loans	N/A	N/A	N/A	\$213,000,000
5	<b>Booker Limited</b> Equity House Irthlingborough Road, Wellingborough, England NN8 1LT	Terry Riley accountsreceivable@booker.co.uk creditcontrol@booker.co.uk	Trade Debt	N/A	N/A	N/A	\$2,019,919

Debtor Name: Cineworld Group plc, *et al.*

Case Number (if known): \_\_\_\_\_

6	<b>Christie Digital Systems Canada Inc. - USD</b> 200 Ashville Way, Workingham, England RG41 2PL	ARQueries-EMEA@christiedigital.com cinema.orders.emea@christiedigital.com	Trade Debt	N/A	N/A	N/A	\$1,891,918
7	<b>Christie Digital Systems USA Inc. RCM</b> 10550 Camden Drive, Cypress, CA 90630	Paul Haupt 714-220-3561 Paul.haupt@christiedigital.com	Trade Debt	N/A	N/A	N/A	\$3,952,541
8	<b>Cinionic Inc</b> 11080 White Rock Rd, Suite 100, Rancho Cordova, CA 95670	Paul Hermans +32 495 36 22 02 paul.hermans@cinionic.com	Trade Debt	N/A	N/A	N/A	\$8,639,937
9	<b>CJ 4DPLEX</b> 6F I-Park Mall Hangang-daero 23-gil 55, Yongsan-gu, Seoul, South Korea 04377	82 371 5246 youngsoo.kim6@cj.net hc.ahn@cj.net	Construction	N/A	N/A	N/A	\$1,669,668
10	<b>CJ 4DPLEX Americas LLC</b> 7082 Hollywood Blvd., Suite 600, Los Angeles, CA 90028	Don Savant 213-378-2014 Don.savant@cj.net	Construction	N/A	N/A	N/A	\$1,718,438
11	<b>IMAX Corporation</b> 2525 Speakman Drive, Mississauga, ON, Canada L5K1B	Mark Welton 905-403-6254 MWelton@imax.com	Trade Debt	N/A	N/A	N/A	\$8,881,917
12	<b>IMAX Theatres International Ltd.</b> 2525 Speakman Drive, Mississauga, ON, Canada L5K 1B1	Will Carass WCarass@imax.com	Construction	N/A	N/A	N/A	\$2,534,949
13	<b>Intertrust Technologies Corporation</b> 920 Stewart Drive, Suite 100, Sunnyvale, CA 94085	General Counsel jmcdow@intertrust.com	Settlement Agreement	N/A	N/A	N/A	\$4,500,000
14	<b>JP Morgan Chase</b> P.O. Box 100486, 2710 Media Center Drive, Building #6, Suite 120, Los Angeles, CA 90065	Paramount Theat. Dist. Rcpt.,	Trade Debt	N/A	N/A	N/A	\$1,865,101
15	<b>Lionsgate Film Inc.</b> 579 Fifth Avenue, 14th Floor, New York, NY 10017	Harvey Shapiro (212) 621-8224 hshapiro@sargoy.com	Trade Debt	CUD	N/A	N/A	\$15,135,562
16	<b>Maeve Contractors Ltd.</b> Unit 1, 5 Eastfields Avenue, London, England SW18 1FU	info@maevecontractors.co.uk	Construction	N/A	N/A	N/A	\$2,868,391

Debtor Name: Cineworld Group plc, *et al.*

Case Number (if known): \_\_\_\_\_

17	<b>MAPP Property Management Limited</b> 180 Great Portland Street, London, England W1W 5QZ	Lisa Glendinning 0207 908 5643 cashier@wearemap.com lisa.glendinning@wearemap.com yazmin.griffiths@wearemap.com	Rent	N/A	N/A	N/A	\$3,937,518
18	<b>McCarthy Tetrault LLP</b> Box 48, Suite 5300, Toronto-Dominion Bank Tower, Toronto, ON, Canada M5K 1E6	416-362-1812 TOR-AR@mccarthy.ca	Professional Services	N/A	N/A	N/A	\$1,662,033
19	<b>Realty Income Corporation</b> 11995 El Camino Real, San Diego, CA 92130	858-284-5000	Rent	N/A	N/A	N/A	\$5,000,000
20	<b>Royal Paper Corporation - Purchasing</b> 10232 Palm Drive, Santa Fe Springs, CA 90670	George Abiaad 562-903-9030 GAbiaad@royalcorporation.com	Trade Debt	N/A	N/A	N/A	\$3,468,853
21	<b>Savills Commercial Ltd.</b> 12 Booth St., Manchester, England M2 4AW	managementtreasury@savills.com	Rent	N/A	N/A	N/A	\$10,125,029
22	<b>Sony Pictures Releasing</b> The Brunel Building, 2 Canalside Walk, London, England W2 1DG 10202 W. Washington Blvd., Jimmy Stewart Bldg., Room 323D, Culver	Jake Walker and Jon Stone Jake_Walker@spe.sony.com UK_Remittances@spe.sony.com Anneka_Ruparelia@spe.sony.com	Trade Debt	N/A	N/A	N/A	\$3,269,023
23	<b>The Walt Disney Company Ltd.</b> The Walt Disney Company Pavilion House, 31-32, Dublin, Ireland D02	Kerryann Leonard + 44 208 222 59 00 Kerryann.Leonard@disney.com DWSS.EMEA.UK.Collection@disney.com	Trade Debt	N/A	N/A	N/A	\$12,082,212
24	<b>Universal</b> Central Saint Giles St Giles High Street, London, England WC2H 8NU	Universalpicturesukandire.finance@nb cuni.com	Trade Debt	N/A	N/A	N/A	\$20,461,774
25	<b>Vistar Northern California</b> P.O. Box 951080, Dallas, TX 75395	John Mizer 303-662-7135 John.Mizer@pfgc.com	Trade Debt	N/A	N/A	N/A	\$12,218,140
26	<b>Walt Disney Studios Motion Pictures</b> Bank of America Lockbox Sevcies 13497 Collections, Chicago, IL 60693		Trade Debt	N/A	N/A	N/A	\$1,983,947
27	<b>Warner Bros Entertainment UK Limited</b> Warner House 98 Theobalds Road, London, England WC1X 8WB	Alina Swierzevska alina.swierzevska@warnerbros.com Liliana.Carata@warnerbros.com	Trade Debt	N/A	N/A	N/A	\$5,649,945

Debtor Name: Cineworld Group plc, *et al.*

Case Number (if known): \_\_\_\_\_

28	<b>Warner Bros Pictures Inc.</b> 3903 W Olive Avenue, Burbank, CA 91505	Jennifer Amaya	Trade Debt	N/A	N/A	N/A	\$2,090,900
29	<b>Wilmington Trust</b> 50 South Sixth Street, Suite 1290, Minneapolis, MN 55402	Jay Campbell 612 217 5676 JCAMPBELL3@WilmingtonTrust.com	Bank Loans	N/A	N/A	N/A	\$39,251,667
30	<b>Workman LLP - Feltham</b> 4th Floor Minton Place, Station Road, Swindon, England SN1 1DA	1412258085 swindon.cashiers@workman.co.uk	Rent	N/A	N/A	N/A	\$4,307,214

Fill in this information to identify the case and this filing:	
Debtor Name	<b>Cineworld Holdings Limited</b>
United States Bankruptcy Court for the:	<b>Southern District of Texas</b>
	(State)
Case number (If known):	

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the [50] Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

**09/07/2022**  
MM/ DD/YYYY

☒ **/s/ James A. Mesterharm**

Signature of individual signing on behalf of debtor

**James A. Mesterharm**

Printed name

**Chief Restructuring Officer**

Position or relationship to debtor

**EXECUTION VERSION**  
**Privileged and Confidential**

**Company No. 05212440**

**Cineworld Holdings Limited**  
**(the “Company”)**

**WRITTEN RESOLUTIONS OF THE DIRECTORS**

**Made on September 6, 2022**

We the undersigned, being all of the directors of the Company (the “**Board**”), having due regard to the directors’ duties, including those set out in sections 171-177 of the Act, and in addition to the general duty to act in good faith in a manner which would be most likely to promote the success of the Company for the benefit of its members as a whole, having regard (amongst other matters) to each of the factors listed in section 172 of the Act, including, in particular, section 172(3) of the Act, which provides that the duty imposed by section 172 is subject to any enactment or rule of law requiring directors, in certain circumstances, to consider or act in the interests of the creditors of the company, pass the following resolutions of the directors of the Company in accordance with Company’s articles of association.

**WHEREAS** the Board has, over several months, monitored the Company’s financial position and has reviewed and considered materials presented by the management of the Company and the Company’s financial and legal advisers in relation to such financial position and the possible solutions available.

**WHEREAS** it has been proposed that the Company and certain members of the Company’s group should file voluntary petitions for relief under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. (the “**Bankruptcy Code**”) in order to stabilise the Company’s (and its wider group’s) financial position (the “**Chapter 11 Filing**”). It was also noted that, under these plans, it was expected that the Company and other US, UK, Jersey and Hungary based members of the group would benefit from funding provided under a new “debtor in possession” loan facility (the “**DIP Financing**”) that would help them to stabilise their financial position and, in particular, to meet their liabilities as they fall due. It was also noted that it was proposed that the Company would provide a guarantee and grant security in connection with the DIP Financing. The Board noted that it was proposed that the near-final versions of the definitive documents required to be signed in connection with the DIP Financing would be approved separately, subject to the approval of the Chapter 11 Filing and the terms of the DIP Financing.

**WHEREAS** the Board has considered whether the Company has a reasonable prospect of avoiding insolvent liquidation or administration for the purposes of sections 214 and 246ZB of the Insolvency Act 1986. It has been noted that the Chapter 11 Filing would bring certain protections against creditors bringing certain actions and claims against the Company and that the DIP Financing should enable the Company to continue meeting their obligations as they fall due. It is further noted that the Chapter 11 Filing is a pre-condition to the DIP Financing.

**Resolutions**

The Board, have considered the matters and proposals in relation to the Chapter 11 Filing, including their duties as directors of the Company **RESOLVE THAT**:



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**1. Voluntary Petitions for Relief Under Applicable Bankruptcy Law and Seeking Necessary Relief**

- 1.1 In the judgment of the Board, it is desirable and in the best interest of the Company, its interest holders, its creditors, and other parties in interest, that the Company file or cause to be filed voluntary petitions for relief (the “**Bankruptcy Petitions**”) under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas or such other court of competent jurisdiction (the “**Bankruptcy Court**”) for the Company, any applicable foreign ancillary proceedings for the Company and, in accordance with the requirements of the Company’s governing documents and applicable law, the Board hereby consents to, authorises, and approves the filing of the Bankruptcy Petitions and foreign ancillary proceedings, if any; and
- 1.2 Any partner, director, manager, or other duly appointed officer of the Company (collectively, the “**Authorised Persons**”) is hereby authorised and appointed to act as signatory and attorney on behalf of the Company in respect of the Chapter 11 Filing and/or any person to whom such Authorised Persons and/or officers delegate certain responsibilities is hereby authorised to execute (under the common seal of the Company, if appropriate) and file on behalf of the Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all actions they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of the Company.

**2. Retention of Professionals**

- 2.1 Each of the Authorised Persons is hereby authorised, empowered, and directed to employ, subject to and in accordance with the applicable engagement terms agreed between the relevant professionals and the Company’s wider group: (i) the law firm of Kirkland & Ellis LLP as general bankruptcy counsel; (ii) the law firm of Jackson Walker LLP as co-bankruptcy counsel; (iii) the law firm of Slaughter and May as English counsel (iv) PJT Partners LP as investment banker; (v) AlixPartners, LLP as financial and restructuring advisor; (vi) Kroll Restructuring Administration LLC as claims and noticing agent; and (vii) any other legal counsel, accountant, financial advisor, restructuring advisor, or other professional the Authorised Persons deem necessary, appropriate, or advisable to retain; each to represent and assist the Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorised Persons are hereby authorised, empowered, and directed, in accordance with the terms and conditions hereof, to execute (under the common seal of the Company, if appropriate) appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and
- 2.2 Each of the Authorised Persons is hereby authorised, empowered, and directed to execute (under the common seal of the Company, if appropriate) and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute (under the common seal of the Company, if appropriate) such further documentation that the Authorised Persons in their absolute discretion deem necessary, appropriate, or desirable in accordance with these resolutions.



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**3. Further Actions and Prior Actions**

- 3.1 The Board hereby authorises any direct or indirect subsidiary of the Company or any entity of which the Company or any subsidiary of such Company is the sole member, general partner, or managing member, as applicable, to take each of the actions described in these resolutions or any of the actions authorised in these resolutions, and none of the resolutions contained herein, or action taken in furtherance hereto, shall have or cause an adverse effect on any such subsidiary or the Company's interest therein (including without limitation, any automatic dissolution, divestiture, dissociation, or like event under applicable law);
- 3.2 In addition to the specific authorizations heretofore conferred upon the Authorised Persons, the Authorised Persons, either individually or as otherwise required by the Company's governing documents and applicable law, are hereby authorised to execute (under the common seal of the Company if appropriate), acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents on behalf of the Company relating to the Chapter 11 Filing;
- 3.3 Each of the Authorised Persons (and their designees and delegates) is hereby authorised and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute (under the common seal of the Company, if appropriate), acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorised Persons' absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein;
- 3.4 The Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of the Company, or hereby waives any right to have received such notice;
- 3.5 All acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorised in advance by resolution of the Board; and
- 3.6 Any Authorised Person is hereby authorised to perform all other acts, deeds, and other actions as the Company itself may perform, in accordance with its governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution (under common seal, whether or not expressed to be a deed, as may be necessary or appropriate), and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents whatsoever as the individual acting may in his/her absolute and unfettered discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming or determination to be conclusively evidenced by said individual taking such action or the execution thereof.



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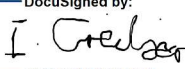

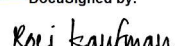
**4. Approval of the terms of the DIP Financing**

Having considered the provisional list of documents (Exhibit A) to be entered into in relation to the DIP Financing and having had the opportunity to consider the near-final form draft term sheet in relation to the DIP Financing, that:

- (A) The Board was of the opinion that the provisional terms of the DIP Financing, including the provision of a guarantee and the granting of security by the Company in connection with the DIP Financing, was in the best interests of the Company, the Company's creditors as a whole and other stakeholders.
- (B) the terms of the DIP Financing as contained in the DIP Term Sheet are hereby approved.

*[Signature page follows]*

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Director	Signature
Nisan Cohen	<div>DocuSigned by:  CFB53229A19F4C8...</div>
Israel Greidinger	<div>DocuSigned by:  B0688C1C83C54A9...</div>
Shaun Alan Jones	<div>DocuSigned by:  6A89B1C2037A4C7...</div>
Roei Kaufman	<div>DocuSigned by:  823D16686B60439...</div>

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**EXHIBIT A**  
**DIP FINANCING DOCUMENTS**

1. The DIP Credit Agreement.
2. A New York law governed guaranty to be entered into by, among others, the Company and the DIP Agent (the “**New Guaranty**”).
3. An English law governed security agreement to be entered into by, among others, the Company and the DIP Agent (the “**New Debenture**”).
4. An amendment agreement to be entered into by, among others, the Company and Barclays Bank PLC as Administrative Agent, in connection with the English law governed security agreement dated 28 February 2018, entered into by, among others, the Company and Barclays Bank PLC as Administrative Agent (the “**2018 Debenture Amendment Agreement**”).
5. A global deed of release to be entered into by, among others, the Company and Barclays Bank PLC as Administrative Agent (the “**Global Deed of Release**”).